Historical Analytics / Captures Quick Start Guide

Historical Analytics provides deep payments intelligence insights highlighting performance overview, authorizations, and captures. Showing settlement by counts, amounts, and channel.

Access

Go to https://ebc2.cybersource.com to enter login information:

Organization Name: your Account or Merchant ID

User Name: your CyberSource credentials **Password:** your CyberSource password

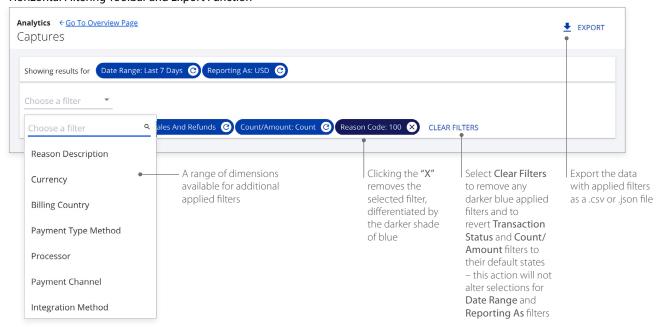
Expand the left navigation panel and click on **Analytics**. Under **Historical**, select **Captures**.

Historical Analytics Captures

Section 1 Horizontal Filtering Toolbar and Export Function

If logged in to the SSO or "_acct" level, the Captures section of Historical Analytics will display default results for Date Range: Last 7 Days, and Reporting As: USD. Variations on these dimensions may be selected. Additional applied filters are located below with two default applied filters for Transaction Status: Sales and Refunds and Count/Amount: Count, plus a drop-down menu to select additional dimensions to further explore. The example below shows an applied filter for Reason Code: 100, with the drop-down menu revealing more filters that could be applied to Captures results.

Horizontal Filtering Toolbar and Export Function



Section 2 My Business Analytics – Captures for Sales and Refunds

The left side of this section shows a **Summary** table with line items for **Sales and Refunds** with **Percentage of Total Count** and the rate in the selected date range. A text link to **Show Top 3 Currencies** expands to reveal the next two currencies with the most captures.

The right side of the section shows the Captures Summary bar chart with a default No Split share view. Selecting categories from the drop-down menu displays dimensions that can be revealed by hovering over their respective legends. Hovering over any category in a legend brings focus to that category in each bar. Clicking on a legend category makes it unavailable and temporarily removes the content from the display. Clicking again on the category restores the content to its original state.

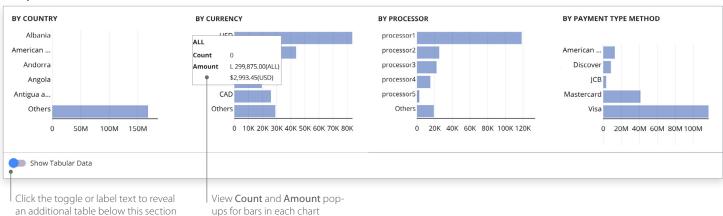
My Business Analytics - Captures for Sales and Refunds



Section 3 Comparisons for Sales and Refunds

A series of four bar charts showing comparisons by **Country**, **Currency**, **Processor**, and **Payment Type Method**. Hovering over any bar in a chart displays a pop-up for **Count** and **Amount** for that category. Selecting the **Show Tabular Data** option below the comparisons bar charts reveals the **Capture Summary Data for Sales and Refunds** table with additional data.

Comparisons for Sales and Refunds



toggle to display data in a span chart

Section 4 Capture Summary Data for Sales and Refunds

Clicking the **Show Tabular Data** toggle moves it to the right and reveals a table with all dimensions used to display the data. Selecting the arrows next to each header displays the data in alphabetical order from A to Z or Z to A. Filter fields below the header allow for searching within the category. The header area scrolls horizontally to reveal more dimensions.

Capture Summary Data for Sales and Refunds

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Date 💠	Transaction Type 💠 🖣	Reason Code 💠	Reason	Code Description 💠	Payment Type	Method 💠	od • Processor	Country	Currency
Filter	Filter	Filter	Filter		Filter		Filter	Filter	Filter
2020-05-22	sales	100	SOK		Visa		processor1	United Stat.	USD
2020-05-22	refunds	100	SOK		Visa		processor1	United Stat.	USD
2020-05-22	sales	100	SOK		Visa		processor2	United King.	GBP
2020-05-22	refunds	100	SOK		Visa		processor2	United King.	GBP
2020-05-22	sales	100	SOK		Visa		processor3	Puerto Ric	o USD
2020-05-22	refunds	100	SOK		Visa		processor3	Puerto Ric	o USD
2020-05-22	sales	100	SOK		Visa		processor4	Canad	a USD
2020-05-22	refunds	100	SOK		Visa		processor4	Canad	a USD

Historical Analytics Summary

Descriptive analytics with payer authorizations, authorizations, captures and settlement by counts, amounts, channel, and BIN. Performance summary data visualizations are displayed by the following dimensions:

- Processor
- Reason code
- · Payment type method
- Country
- Currency
- Count
- Amount in local currency
- Amount in single currency
- Channel
- Issuer BIN

For more information contact your CyberSource account rep or visit us at https://www.cybersource.com/en-us/support.html